



บริษัท เอไอ เอนเนอร์จี้ จำกัด (มหาชน)

AI Energy Public Company Limited

ทะเบียนเลขที่ 0107556000311

AIE 117/2023

July 19<sup>th</sup>, 2023

Subject: Report of utilization of capital from AIE-W2 as of June 30<sup>th</sup>, 2023

To: The President

The Stock Exchange of Thailand

Reference on AI Energy Public Company Limited (the “Company”) issued Warrants to purchase the Newly Issued Ordinary Shares of AIE No.2 (AIE-W2) dated May 5, 2021 which allocated to the existing shareholders for free 1,046,436,734 units with exercise ratio 1 AIE-W2: 0.25 AIE and exercise Price 1 Baht: share (exercise ratio and exercise price after adjustment AIE-W2 from the change in par value of AIE from 0.25 baht per share to 1 baht per share.)

The Company would like to report its utilization of capital received from the exercise of AIE-W2 ended June 30<sup>th</sup>, 2023 as follows

Purpose of capital utilization	Exercise Date		Exercise Ratio / Exercise Price	Number of exercises (units)	Amount received from the exercise (Million Baht)	Amount remaining as of Dec 31 <sup>st</sup> , 2022 (Million Baht)	Amount utilization since Jan 1 <sup>st</sup> – Jun 30 <sup>th</sup> , 2023 (Million Baht)	Amount remaining as of Jun 30 <sup>th</sup> , 2023 (Million Baht)
	No.	Date						
1. Use as working capital	No. 1	March 31 <sup>st</sup> , 2022	1 AIE-W2: 0.25 AIE / 1 Baht: 1 AIE	32,646,020	8.16	10.54	67.94	-
	No. 2	September 30 <sup>th</sup> , 2022		41,515,716	10.38			
	No. 3	May 3 <sup>rd</sup> , 2023		229,602,372	57.40			
<b>Total</b>				<b>303,764,108</b>	<b>75.94</b>	<b>10.54</b>	<b>67.94</b>	<b>-</b>



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Please be informed accordingly

Your Faithfully,

AI Energy Public Company Limited

(Miss Pimwan Thareratanavibool)

Managing Director

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